



**8<sup>th</sup> August 2014**

Port Moresby Stock Exchange  
Level 4, Defens Haus  
Cnr of Hunter Street & Champion Pde  
Port Moresby  
National Capital District

**Attention: Vincent Ivosa**

Dear Sir,

**Re: Appendix 2A – Application For Quotation Of Additional Securities Agreement**

Please find attached Appendix 2A, updating Kina Asset Management Limited's total number of shares on issue.

Should you require further information please do not hesitate to contact Ms. Mary Tamarua on telephone no. 308 3805 or email: [Mary.Tamarua@kina.com.pg](mailto:Mary.Tamarua@kina.com.pg)

Yours sincerely

**Kina Asset Management Limited**

A handwritten signature in black ink, appearing to read 'Syd Yates', is written over a circular stamp or seal.

Syd Yates, OBE  
Chief Executive Officer and Managing Director  
[syd.yates@kaml.com.pg](mailto:syd.yates@kaml.com.pg)  
PH: +675 308 3810  
Mobile: +675 7683 5050

**DISCLAIMER**

*The information in this press release has been included in good faith and is for general purposes only. It should not be relied upon for any specific purpose and no representation or warranty is given as regards its accuracy and completeness.*

*No information in this press release shall continue an invitation to invest in Kina Asset management Limited or any of its affiliates.*

*Neither Kina Asset Management Limited, nor their affiliates' officer, employees or agents shall be liable for any loss, damage or expense arising out of action taken on the basis of this press release, including, without limitation, any loss of profit, indirect, incidental or consequential loss.*

## Appendix 2A

### Application for quotation of additional securities and agreement

This form is for use by an entity seeking +quotation of additional +securities. The form is in 3 parts:

1. Application for +quotation of added securities;
2. Information to be completed; and
3. Agreement to be completed.

Information and documents given to POMSoX in support of an application become POMSoX's property and may be made public.

#### Part 1 - Application for quotation of additional securities

Name of entity

Kina Asset Management Limited

We (the entity) apply for +quotation of +securities.

#### Part 2 - Information to be completed

You must complete the relevant sections (attach sheets if there is not enough space).

##### All entities

1 Number of +securities for which +quotation is sought

234,747

2 +Class of the +securities for which +quotation is sought

Fully Paid Ordinary Shares

3 Principal terms of the +securities

(eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)

In accordance to Kina Asset Management Limited Dividend Reinvestment Plan Rules

4	Date of allotment of the additional +securities	8 August 2014
5	Dates of despatch of certificates, or entering of +securities into uncertificated holdings	8 August 2014
6	Number of holders of the additional +securities	229
7	Issue price of the additional +securities	K1.02
8	<p>Purpose of the issue</p> <p>(If issued upon +conversion of another +security, clearly identify that other +security. If issued as consideration for the +acquisition of assets, clearly identify those assets.)</p>	<p>In accordance to Kina Asset Management Limited Dividend Reinvestment Plan Rules</p>
9	<p>Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional +securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do.</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment.</li> <li>• the voting rights of the additional +securities.</li> <li>• the rights of the additional +securities to participate in new issues of +securities.</li> </ul>	<p>Yes</p>

	Number	+Class
10 Number and +class of all +securities quoted on POMSoX (including the securities in clause 1)	46,389,154	Fully paid Ordinary Shares

	Number	+Class
11 Number and +class of all +securities not quoted on POMSoX (excluding the securities in clause 1)	46,154,407	Fully Paid Ordinary Shares

12 Were the +securities issued for cash?  (If yes, state the amount of discount in relation to each +security.)	Yes (Dividend Reinvestment Plan), 2.5% discount
---	---

(tick one of 13 or 14)

13  Cheque for fees.

14  Periodic payment as agreed with POMSoX has been arranged.

Note: Arrangements can be made for employee incentive schemes that involve frequent issues of securities.

### Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

Where is the information or document to be found? (eg, prospectus cross reference)

15  A specimen certificate.

NA

16  The names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders.

NA

17  A distribution schedule of the additional +securities setting out the number of holders in the categories

NA

1 - 1,000

1,001 - 5,000

5,001 - 10,000

10,001 - 100,000

100,001 and over

18  A copy of any trust deed for the additional +securities.

NA

**Restricted securities**

19  Executed restriction agreements (refer Appendix 9A).  
Cross reference: Chapter 9.

NA

20  Undertakings from a bank or +recognised trustee.

NA

**Part 3 - Agreement**

- 1 +Quotation of our additional +securities is in POMSoX's absolute discretion. POMSoX may quote the +securities on any conditions it decides.
- 2 We warrant to POMSoX that the issue of the +securities to be quoted complies with the law and is not for an illegal purpose, and that there is no reason why those +securities should not be granted +quotation.
- 3 We will indemnify POMSoX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give POMSoX the information and documents required by this form. If any information or document not available now, will give it to POMSoX before +quotation of the +securities begins. We acknowledge that POMSoX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:

  
.....  
(Director / Company secretary)

Date: 8 August 2014

Print name: Syd Yates

=====