

Kina Asset Management Limited

10th Annual General Meeting
Tuesday, 26th June 2018



Notice to Attendees

Welcome to the 10th Annual General Meeting

1. Switch off mobile phones or place on silent for the duration of this meeting
2. Take note of emergency exits situated within this room
3. In the event of an emergency, please exit the room in an orderly manner



Directors/Panel

Sir Rabbie Namaliu, GCL,KCMG,CSM

Sydney Yates, OBE

Deepak Gupta

Kanthan Rajadurai

Sarah Kuman

Chairman

CEO & Managing Director/

Company Secretary

EGM - KFM (Fund Manager)

PwC (Auditors)

Allens (Lawyers)



Proxies Received

Proxies representing

73.77%

Of the Company's issued shares have been received.

Proxies electing Chairman to vote **69.22%**



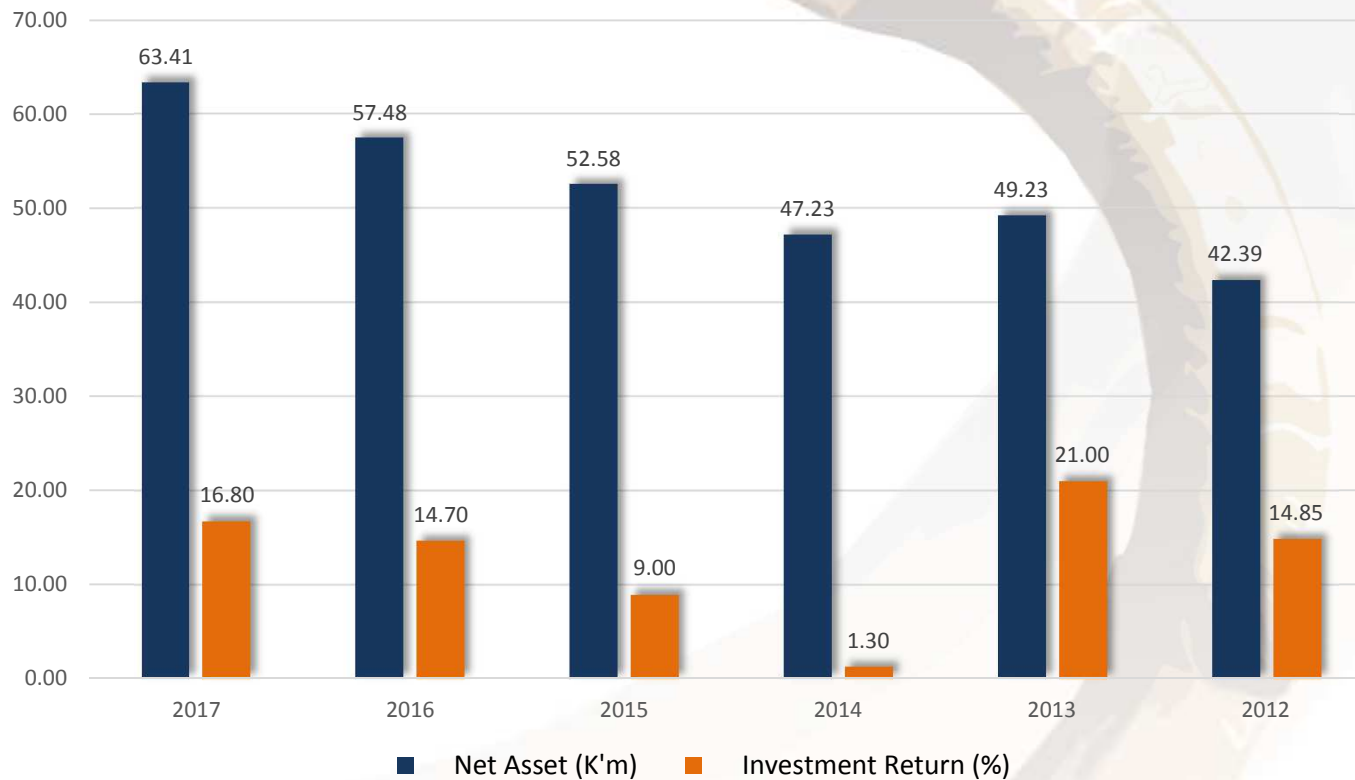
Procedure for the Meeting

1. Chairman's address
2. Business of the meeting which is detailed in the Notice of Meeting
3. Questions from shareholders
4. Refreshments & additional opportunity for shareholders to ask any further questions.

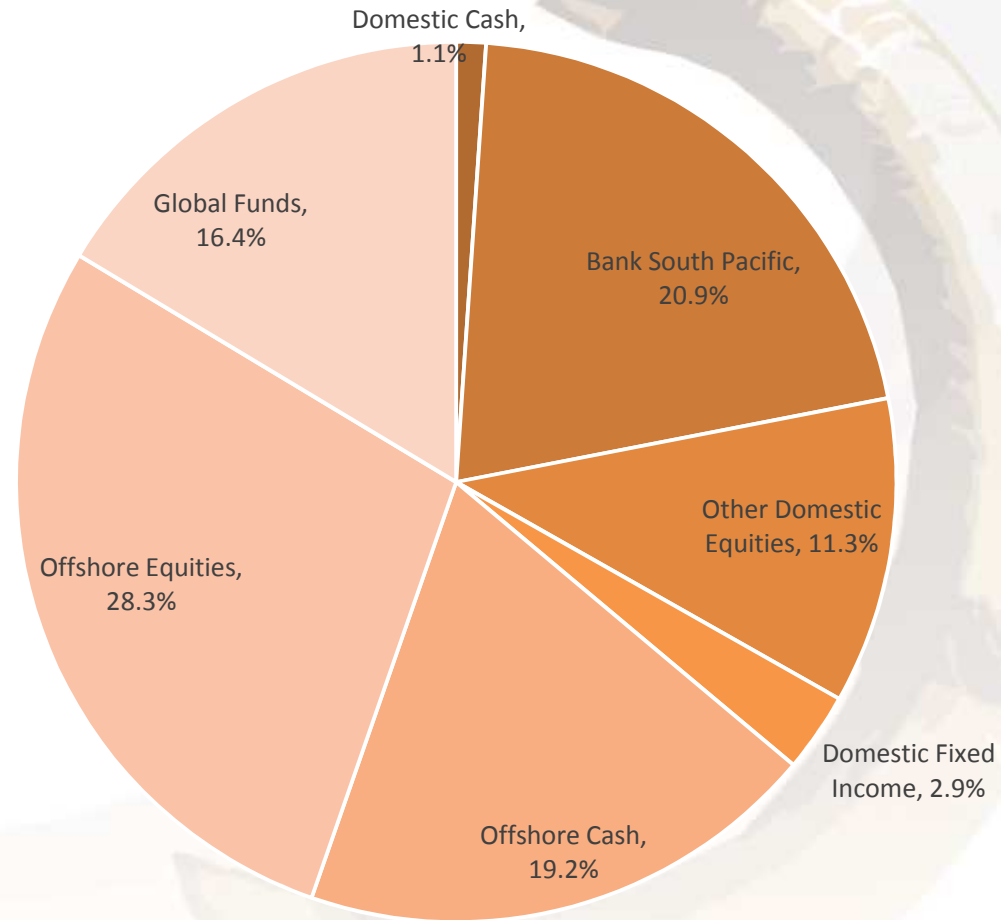
Chairman's Address



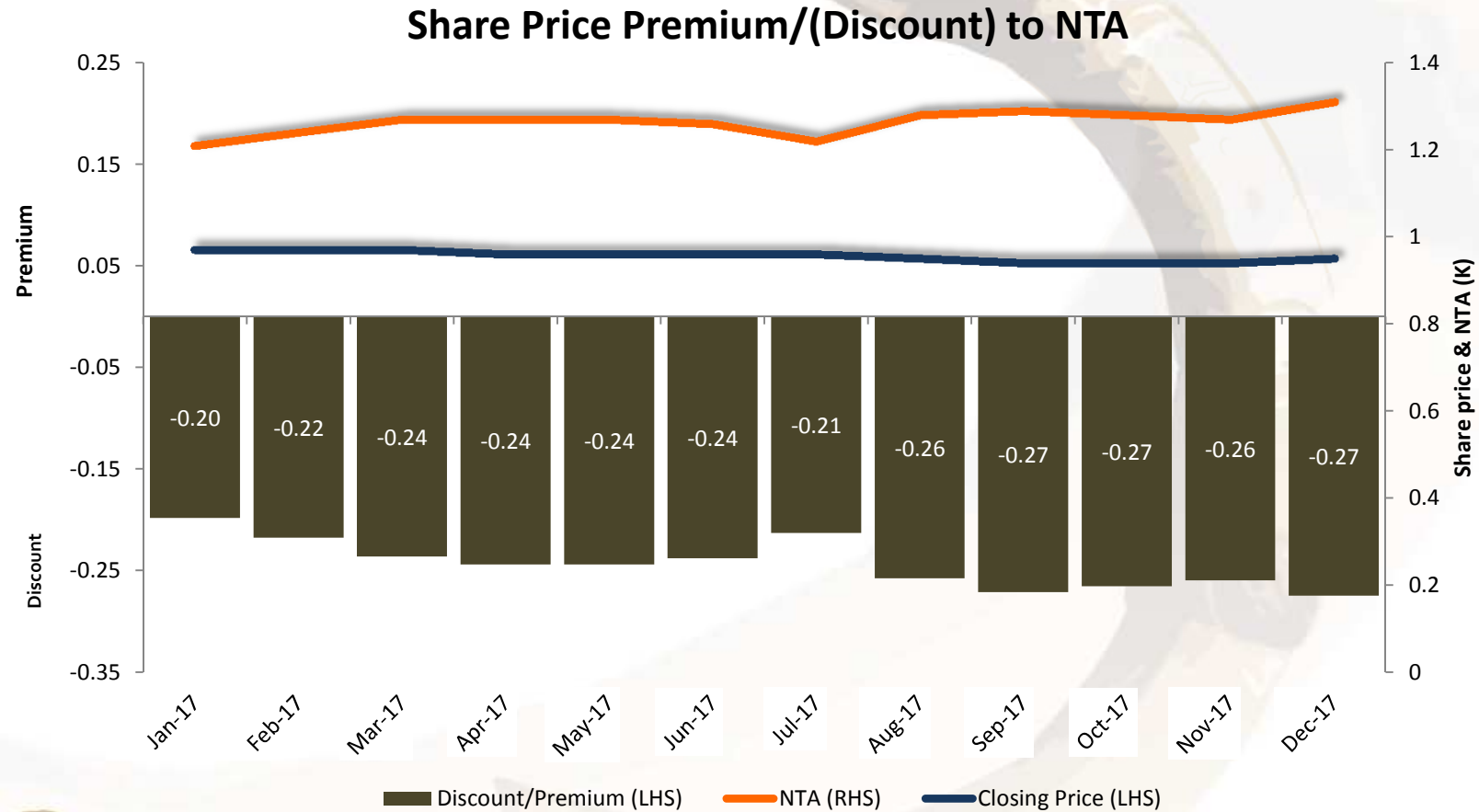
5 Year Performance Summary



Allocation



Share Price Discount to NTA



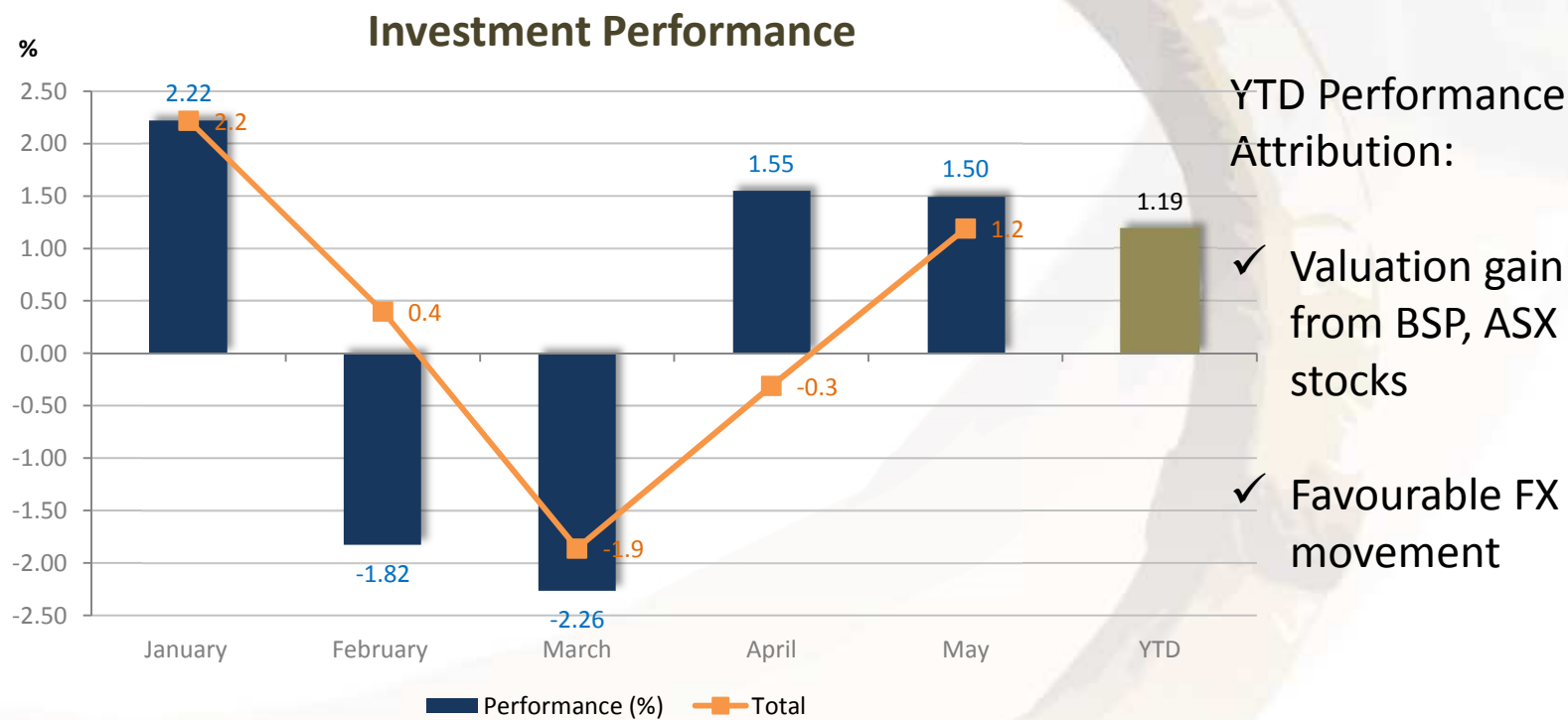
Dividend History



- FY'17 Dividend of 5 toea
- 25.0% increase over 2016
- 31 toea total dividend paid per share since inception on K1.00 investment



Year to Date Update (5 months ending May 2018)



Business of the Meeting



Business

Consideration of Reports

To receive and accept the Financial Statements and the reports of the Director and Auditors in respect of the year ended 31 December 2017.

Items for Approval

1. Resolution dealing with re-election of directors by rotation.
2. Appointment of **Deloitte** as Auditors

Items for Approval

Resolution 1

Mr Gregory Frank Taylor, who retires by rotation under clause 69 of the Company's Constitution, and being eligible for re-election, be re-elected as director of the company

The number of proxies for the resolution approving the re-election of Mr Gregory Frank Taylor as director is:

- FOR: 35,805,700
- OPEN: 1,227
- AGAINST: 0
- ABSTAIN: 0



Items for Approval

Resolution 2

Motion that **Deloitte** be appointed auditors of the company.

The number of proxies for the resolution approving the acceptance of Deloitte as the Auditors for Kina Asset Management Ltd are:

- FOR: 35,466,347
- OPEN: 1,227
- AGAINST: 265,494
- ABSTAIN: 107,859



Q & A



Thank you for your attendance



DISCLAIMER

The information in this press release has been included in good faith and is for general purposes only. It should not be relied upon for any specific purpose and no representation or warranty is given as regards its accuracy and completeness.

No information in this press release shall continue an invitation to invest in Kina Asset management Limited or any of its affiliates.

Neither Kina Asset Management Limited, nor their affiliates' officer, employees or agents shall be liable for any loss, damage or expense arising out of action taken on the basis of this press release, including, without limitation, any loss of profit, indirect, incidental or consequential loss.

